



24th Voorburg Group Meeting **Oslo, Norway**

Future Agenda

presented by

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Proposed Schedule for Industry Specific Papers (Mini-Presentations (MP), Sector Papers (SP), and Revisited Sector Papers (RSP)) for 2009 through 2011 (As Decided at the 2007 VG Meeting)

Industry/Industry Group	MP	SP	RSP	2008	2009	2010	2011
1. Wired, Wireless, Satellite, and Telecommunications Services		X			X		
2. Wholesale Trade		X			X		
3. Rail Transportation	X				X		
“ “ “ “ “		X				X	
4. Water Transportation	X				X		
“ “ “ “ “		X				X	
5. Air Transportation			X		X		
6. Banking and Credit	X				*	X?	
“ “ “ “ “ “		X				X?	X?
7. Insurance	X					X	
“ “ “ “ “ “		X					X
8. Rental and Leasing Services			X		X		
9. Retail Trade	X					X	
“ “ “ “ “ “		X					X
10. Employment Services			X		X		
11. Investigation and Security Services			X		X		
12. Cleaning and Facilities Support	X					X	
“ “ “ “ “ “		X					X

Future Agenda

- VG 2010

- Sector papers:

- Banking Credit? (ISIC 6411, 6419, 6492)

- Louis Marc Ducharme - VG 2009 session chair and VG 2010 sector paper author

- Rail Transportation and Water Transportation (ISIC 4911, 4912, 5011, 5012, 5021, 5022)

- Matt Berger - VG 2009 session chair and VG 2010 sector paper author

- Mini-presentations:

- Three countries to be selected for PPI and turnover for the following industry groups:

- Retail Trade

- Cleaning and Facilities Support

- (Countries to be Determined)

Future Agenda

What is the Overall Status of Countries having Industry Level Prices Calculated and Industry Level Turnover Collected?



Less than 30% of responding countries

30% to 60% of responding countries

60% or more of responding countries

From the 2006 Country Progress Report

2006 Meeting - 22 Usable Responses

Prices		Turnover		Prices		Turnover	
2006	"Soon"	2006	"Soon"	2006	"Soon"	2006	"Soon"

Freight transport by road (ISIC 4923)

Management consultancy (ISIC 7020)

11	18	15	16	6	15	15	17
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General cleaning of buildings (ISIC 8121)

Coastal water transport (ISIC 5011/5012)

7	16	11	12	8	15	15	15
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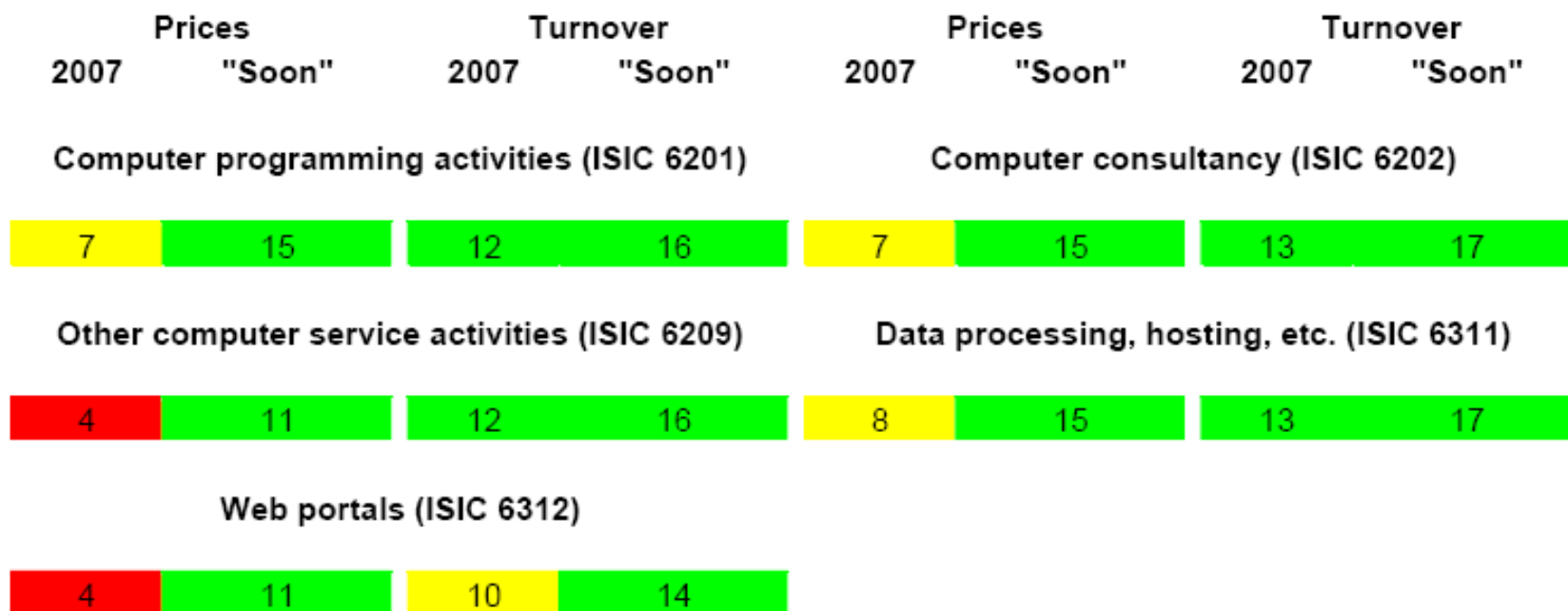
Passenger rail transport (ISIC 4911)

Storage and warehousing (ISIC 5210)

8	11	11	11	6	14	11	12
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From the 2007 Country Progress Report

2007 Meeting - 18 Usable Responses



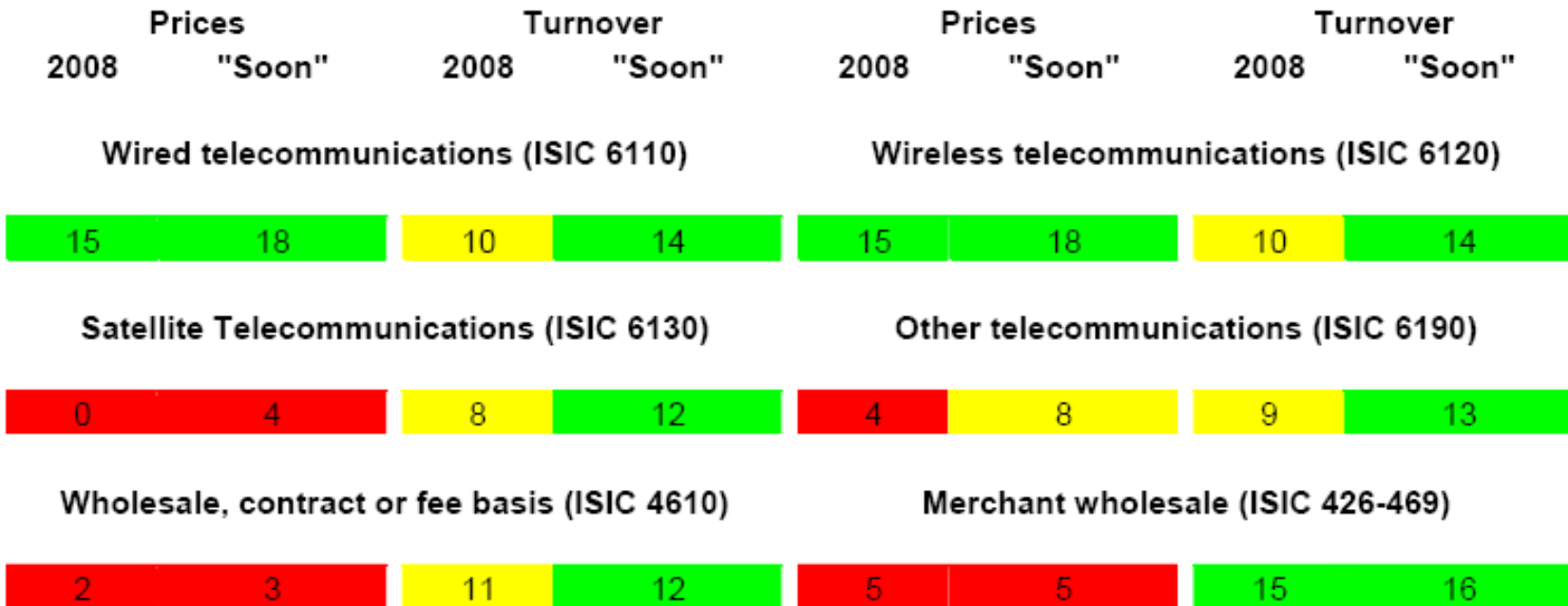
From the 2008 Country Progress Report (Revisited Sectors)

2008 Meeting - Revisited Industries, 20 Usable Responses

2008	Prices		Turnover		2008	Prices		Turnover	
		"Soon"		"Soon"			"Soon"		"Soon"
Accounting (ISIC 6920)					Advertising (ISIC 7310)				
11	17	14	17	15	18	15	18		
Market research (ISIC 7320)					Architecture and engineering (ISIC 7110)				
11	16	12	16	13	18	14	18		
Real estate, owned or leased (ISIC 6810)					Real estate, fee or contract (ISIC 6820)				
5	7	10	12	6	9	9	11		

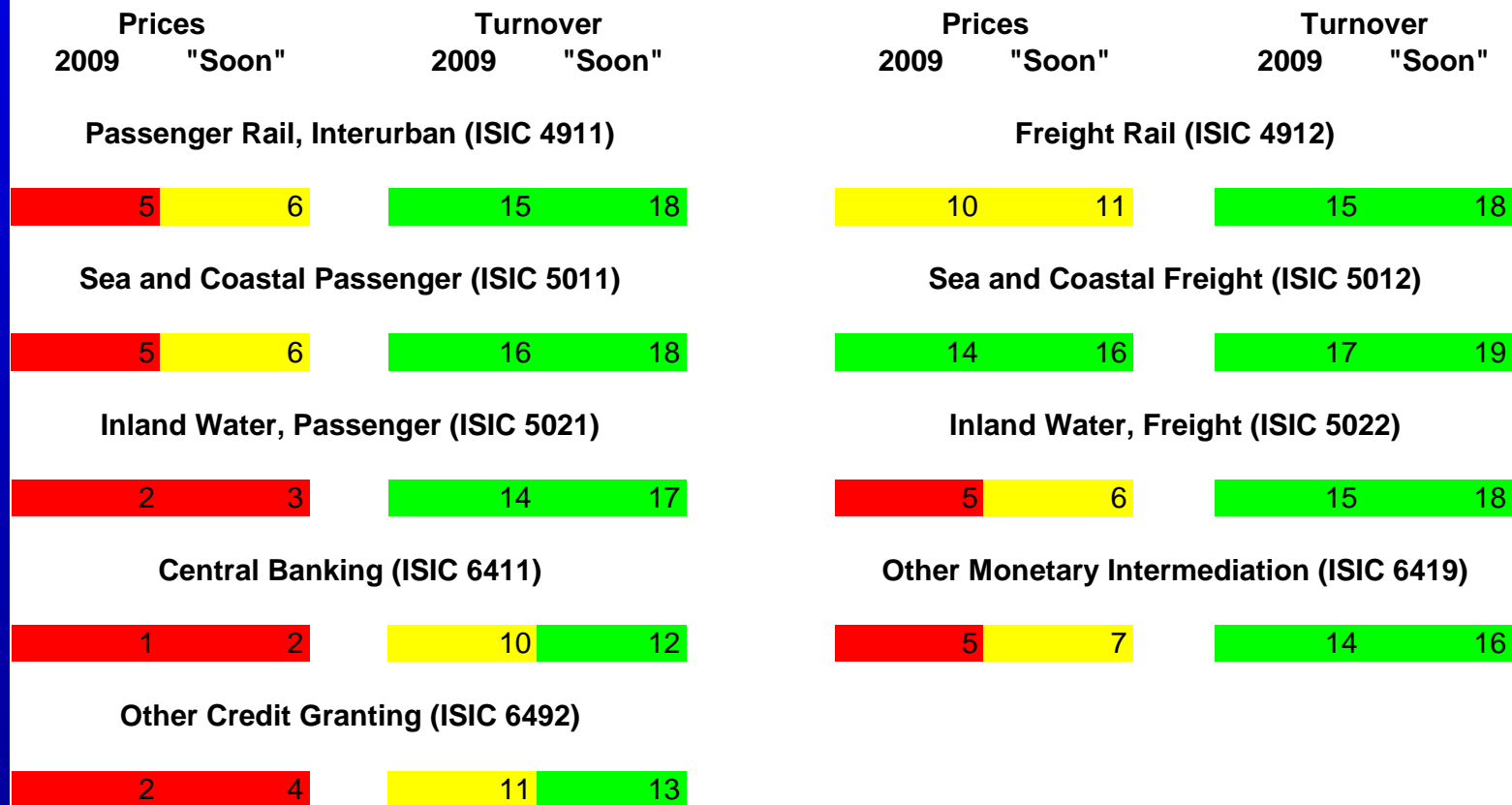
From the 2008 Country Progress Report (Mini-Presentations)

2008 Meeting - Sector Paper Industries, 20 Usable Responses












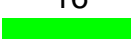






From the 2009 Country Progress Report (Mini-Presentations)













2009 Meeting - 20 Usable Responses



Progress Update

	First Year Measured			Now	First Year Measured			Now
	2008	Soon	2009		2008	Soon	2009	
462-469 Wholesale Merchants	Prices				Turnover			
	5	5	4		15	16	15	
4923 Freight Transport by Road	11	18	15		15	16	16	
	15	18	15		10	14	16	
6110 Wired Telecommunications	15	18	16		10	14	16	
	15	18	16		10	14	16	
6120 Wireless Telecommunications	0	4	3		8	12	15	
	4	8	6		9	13	16	
6130 Satellite Telecommunications								
	4	8	6		9	13	16	
6190 Other Telecommunications								
	4	8	6		9	13	16	

Progress Update *(continued)*

	First Year Measured			Now	First Year Measured			Now
	2007	Soon	2009		2007	Soon	2009	
6201 Computer programming activities	Prices				Turnover			
	7	15	11		12	16	17	
6202 Computer consultancy and computer facilities management services	2007				2007			
	7	15	13		13	17	17	
6209 Other information technology and computer service activities	2007				2007			
	4	11	8		12	16	16	
6311 Data processing, hosting and related activities	2007				2007			
	8	15	16		13	17	16	
6312 Web portals	2007				2007			
	4	11	7		10	14	15	
6810 Real estate activities with owned or leased property	2008				2008			
	5	7	6		10	12	14	

Progress Update *(continued)*

	First Year Measured			Now	First Year Measured			Now
	2008	Soon	2009		2008	Soon	2009	
6820 Real estate activities on a fee or contract basis	Prices				Turnover			
	6	9	8		9	11	15	
6920 Accounting, bookkeeping and auditing activities; tax consultancy	Prices				Turnover			
	11	17	15		14	17	18	
7020 Management consultancy	Prices				Turnover			
	6	15	12		15	17	19	
7110 Architecture and engineering activities and related technical consultancy	Prices				Turnover			
	13	18	15		14	18	19	

Other

- Beginning with VG 2009, we are asking - 2 yes, no, questions for each industry
- We have Tracked Progress of All (16) Industries Covered by the Voorburg Group Progress Reports Since 2006
- We are Now Assessing in Terms of:
 - Additional countries actually having (price/turnover) data (reflecting their initial response to coverage-and coverage “soon”-in the first year measured and their response for the current year)

Future Agenda

Task Force 1: Continue VG Task Force to obtain and disseminate country report information on the 3 industry/industry groups to be covered next year

By December 2009:

- Develop an e-mail questionnaire, based on the VG 2006, 2007, 2008, and 2009 progress report worksheet questionnaires, to collect PPI and turnover activity for the industry/industry groups to be covered at VG 2010

By February 2010:

- Implement the survey via e-mail (with a due date of June 30, 2010)

By July 2010:

- Close out the survey
 - John Murphy (U.S. Census Bureau)
 - Mark Wallace (U.S. Census Bureau)

Future Agenda

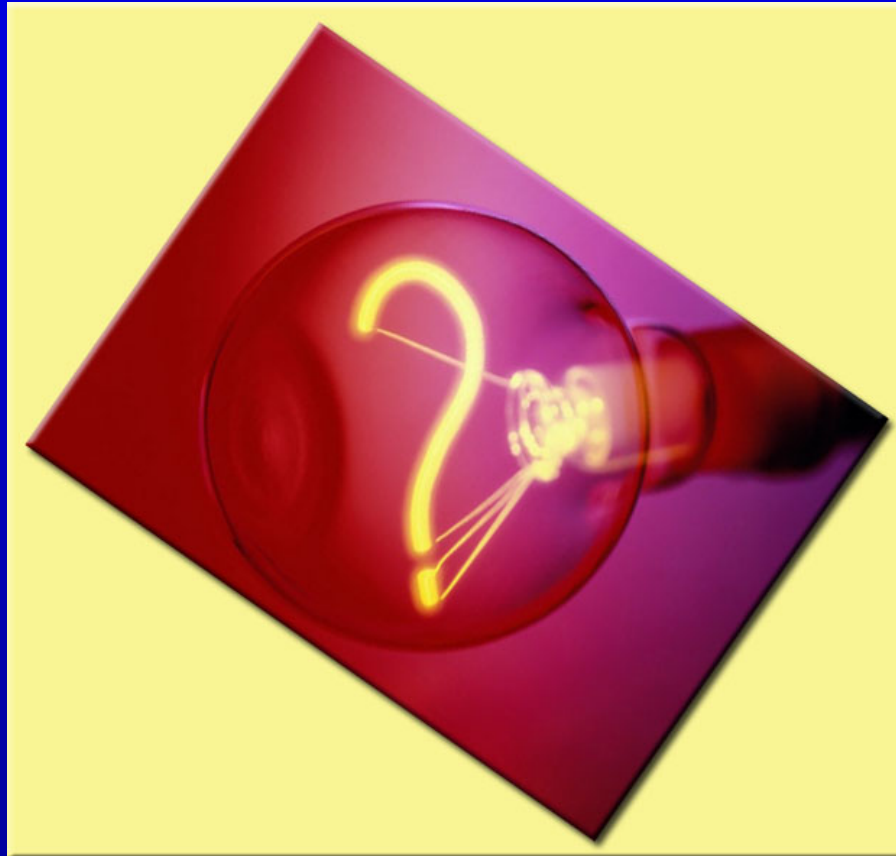
Task Force 2 (Closely Related to Task Force 1): Similar to VG 2009, send out a short questionnaire to collect any progress updates on industries covered since the advent of the country progress report scorecards in 2006. Would cover the industry/industry groups that we have measured so far:

Wholesale, contract or fee basis (ISIC 4610)	Other computer service activities (ISIC 6209)
Merchant wholesale (ISIC 462 - 469)	Data processing, hosting, etc. (ISIC 6311)
Passenger rail, interurban (ISIC 4911)	Web portals (ISIC 6312)
Freight rail, interurban (ISIC 4912)	Central banking (6411)
Freight transport by road (ISIC 4923)	Other monetary intermediation (ISIC 6419)
Sea and coastal passenger (ISIC 5011)	Other credit granting (ISIC 6492)
Sea and coastal freight (ISIC 5012)	Computer consulting (ISIC 6702)
Inland water, passenger (ISIC 5021)	Real estate, owned or leased (ISIC 6810)
Inland water, freight (ISIC 5022)	Real estate, fee or contract (ISIC 6820)
Wired telecommunications (ISIC 6110)	Accounting (ISIC 6920)
Wireless telecommunications (ISIC 6120)	Management consultancy (ISIC 7020)
Satellite telecommunications (ISIC 6130)	Architecture and engineering (ISIC 7110)
Other telecommunications (ISIC 6190)	Advertising (ISIC 7310)
Computer programming activities (ISIC 6201)	Market research (ISIC 7320)

Future Agenda

- We are on track to complete the initial sweep of industry/industry group priorities by 2011
- What's next for the Voorburg Group?
 - Do we continue to investigate IT outsourcing and globalization issues (even though this is not a part of our mandate?)
 - Do we ask the United Nations Statistical Commission for future direction?
 - What options do we recommend putting on the table?
- Are there additional industry/industry group priorities we have yet to address and what is the approach for identifying these priorities?

Questions?



Discussion

